

Clinical Pre-Treatment Consultation

Primary responsibility: Clinician/Surgeon

Timing: End of the pre-treatment consultation while patient is still present

Location: Consultation room and/or chairside



Medical history questionnaire taken and reviewed orally

Yes Not Applicable

Intraoral examination performed

Yes Not Applicable

Radiographic examination completed and radiographs in patient's file

Yes Not Applicable

Access and visibility of operative site confirmed

Yes Not Applicable

Direction of roots adjacent to the edentulous area(s) checked

Yes Not Applicable

Alveolar nerve located

Yes Not Applicable

Suitable implants and components identified

Yes Not Applicable

Provisional restoration(s) planned and laboratory alerted

Yes Not Applicable

Premedication prescribed

Yes Not Applicable

Patient Name: _____

Date: _____

Primary Responsible: _____

Comments: _____

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Administrative Pre-Treatment Consultation

Primary responsibility: Nurse/Dental Assistant

Timing: After pre-treatment consultation before patient leaves

Location: Consultation room and/or front desk



Personal information in patient's file (incl. contact info)

Yes Not Applicable

Informed consent form given to patient

Yes Not Applicable

Pre-operative information (incl. treatment plan) given to patient

Yes Not Applicable

Financial estimate given to patient

Yes Not Applicable

Patient Name: _____

Date: _____

Primary Responsible: _____

Comments: _____

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Stock and Materials Control

Primary responsibility: Nurse/Dental Assistant

Timing: At least one week before surgery

Location: Stock room



Sterile disposable materials stock controlled (e.g. gloves, suture, covers, surgical scrub brushes, antiseptic soap, surgical outfit)

Yes Not Applicable

Drills and implants available for case

Yes Not Applicable

Abutments available for case

Yes Not Applicable

Prosthetic components available for case

Yes Not Applicable

Membranes and grafting material available for case

Yes Not Applicable

Surgical guide received and disinfected

Yes Not Applicable

Patient Name: _____

Date: _____

Primary Responsible: _____

Comments: _____

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OR Setup

Primary responsibility: Nurse/Dental Assistant

Timing: Morning of the surgery (beginning of the day)

Location: OR/Surgical Suite/Operatory

Comments: Refers to one room (not patient); only performed 1x per day



Resuscitation kit available and complete

Yes Not Applicable

Filter for sterile water installed and functioning properly

Yes Not Applicable

Enough surgical scrub brushes & antiseptic soap for all participants in surgery

Yes Not Applicable

Vacuum functional

Yes Not Applicable

Implant motor functional

Yes Not Applicable

Surgical unit controlled

Yes Not Applicable

Irrigation material and saline water available

Yes Not Applicable

Surgical and implant kit(s) complete and sterilized

Yes Not Applicable

Radiology equipment is functional

Yes Not Applicable

Room Name: _____

Date: _____

Primary Responsible: _____

Comments: _____

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Patient Pre-Operative Steps

Primary responsibility: Clinician/Surgeon or Nurse/Dental Assistant

Timing: Shortly before surgery

Location: Chairside in OR/Surgical Suite/Operatory



Signed informed consent form in patient's file

Yes Not Applicable

Signed financial estimate in patient's file

Yes Not Applicable

Premedication taken as prescribed

Yes Not Applicable

Radiographs checked and put on display

Yes Not Applicable

Nature of operation clearly indicated and double-checked with patient

Yes Not Applicable

Tooth numbering verified with pre-treatment record and confirmed with patient

Yes Not Applicable

Practitioner is aware the patient wears a removable denture

Yes Not Applicable

Surgical guide is readily available and disinfected

Yes Not Applicable

Special instrumentation is functioning and set up (e.g. Piezosurgery unit, osteosynthesis screws, biomaterials, etc.)

Yes Not Applicable

Patient Name: _____

Date: _____

Primary Responsible: _____

Comments: _____

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Clinical Post-Operative Steps

Primary responsibility: Clinician/Surgeon

Timing: Immediately after completion of surgery

Location: Chairside in OR/Surgical Suite/Operatory



No hemorrhaging present (all bleeding stopped)

Yes Not Applicable

Sterile gauze pads are firmly in place

Yes Not Applicable

All needles and surgical blades separated, counted and accounted for

Yes Not Applicable

Blood-contaminated litter separated and adequately processed

Yes Not Applicable

Removable denture returned to patient and adjusted

Yes Not Applicable

Patient Name: _____

Date: _____

Primary Responsible: _____

Comments: _____

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Administrative Post-Operative Steps

Primary responsibility: Nurse/Dental Assistant

Timing: After leaving OR

Location: Consultation room and/or front desk



Analgesics provided/prescribed (confirmed with escort)

Yes Not Applicable

Extra gauze pads provided

Yes Not Applicable

Postoperative information provided, incl. after hours phone numbers (confirmed with escort)

Yes Not Applicable

Operative report in patient's file

Yes Not Applicable

Patient Name: _____

Date: _____

Primary Responsible: _____

Comments: _____

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Close OR

Primary responsibility: Nurse/Dental Assistant

Timing: End of the day

Location: OR/Surgical Suite/Operatory

Comments: Refers to one room (not patient); only performed 1x per day



Disposable stock replenished and necessary material orders placed

Yes Not Applicable

Material ready for sterilization

Yes Not Applicable

Vacuum bag removed

Yes Not Applicable

Room cleaned and materials stored away

Yes Not Applicable

Room Name: _____

Date: _____

Primary Responsible: _____

Comments: _____

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